

Estate Estimator

Assets		Liabilities	
Cash, bank accounts	\$ _____	Home mortgage	\$ _____
Money market funds	_____	Other mortgages	_____
Other mutual funds	_____	Home equity loans	_____
Money owed to you	_____	Auto loans	_____
Home	_____	Other	_____
Other real estate	_____	Total liabilities	\$ _____
Art, antiques	_____		
Other personal property	_____	Net estate	\$ _____
Stocks	_____	(Assets minus liabilities)	
Bonds	_____		
Business interests	_____		
IRAs and Keoghs	_____		
Employee benefit funds	_____		
Individual life insurance	_____		
Group life insurance	_____		
Other	_____		
Total assets	\$ _____		